



2018

2019-019

2019 04



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.....	98
.....	201



		2003



EPC		Engineering Procurement Construction EPC
		35—110kV 6—20kV 220/380V
		1000kV 110kV-220kV 330kV-750kV 800kV



		kW					
		MW			GW		
		2018	1	1	2018	12	31
		2017	1	1	2017	12	31
		http://www.cninfo.com.cn					



			300712
	Fujian Yongfu Power Engineering Co.,Ltd.		
	Yongfu		
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	350108		
	3		
	350108		
	www.fjyfdl.com		
	yfdb@fjyongfu.com		

	3	3
	0591-38269599	0591-38269599
	0591-38269599	0591-38269599
	yfdb@fjyongfu.com	yfdb@fjyongfu.com

	http://www.cninfo.com.cn



	61 5

	26 C 5		2017.10.31-2020.12.31

	2018	2017		2016
	685,964,228.70	564,396,520.28	21.54%	444,714,055.19
	73,533,333.39	76,966,118.46	-4.46%	73,299,462.99
	64,697,695.54	73,509,293.42	-11.99%	72,060,138.10
	20,123,743.81	56,365,713.93	-64.30%	72,991,218.08
/	0.5249	0.6940	-24.37%	0.6977
/	0.5249	0.6940	-24.37%	0.6977
	8.18%	14.80%	-6.62%	19.15%
	2018	2017		2016
	1,420,600,618.35	1,202,239,854.29	18.16%	806,582,943.77
	929,923,749.66	870,398,416.27	6.84%	419,342,297.81

2018



	128,784,251.08	170,147,856.73	172,247,287.43	214,784,833.46
	17,931,210.79	20,321,111.04	17,594,810.10	17,686,201.46
	16,171,099.40	17,177,746.99	15,538,436.80	15,810,412.35
	-104,859,913.87	1,451,204.32	3,425,654.13	120,106,799.23

2018

178.52

363.95

236.59

779.07

1

2

	2018	2017	2016	
	8,114.54	2,335,488.91	-11,489.96	
	1,313,501.75	441,611.52	1,674,500.00	
	9,240,155.95		638.00	

2018



		1,257,825.00		
	-155,727.71	43,456.25	-186,085.41	
	1,570,406.68	621,556.64	238,237.74	
	8,835,637.85	3,456,825.04	1,239,324.89	--

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EPC

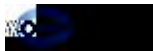
220V— 1100kV

1.

2.

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220kV

3. EPC

EPC

EPC

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1

	100%
	100%
	62.41%
	31.97% ENERGY OF VALENZUELA CORP ECOPARK ENERGY OF VALENZUELA CORP ECOPARK 5,045.12
	30.52%
	53.84%
	92.62%
	59.83%



	150.88%
	100.00%

2

EPC

21 90 2018 2.8%

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2018

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2018

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2018

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2018 12 31
43%

142

418

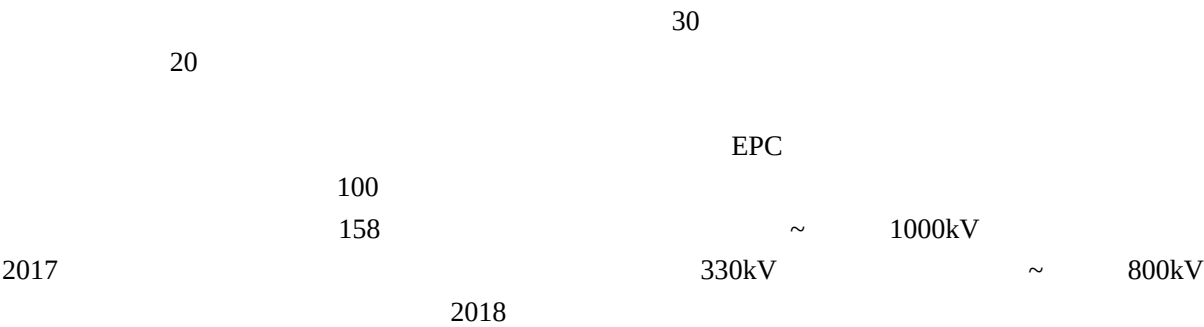
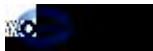
4

63%

126

286

50





2018

6.6%

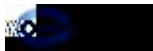
25,556.81 68,596.42 21.54%
 0.36% EPC 42,738.21 39.79%
 8,641.13 3.69% 7,353.33 4.46%

1.
 1.1

A C 2 A B C B 4
 5,898 3,862.26 311.72%
 “ ”
 , ~ ~ 2 1000kV
 ~ 800kV 2018 9
 2,862.22 1,182.07
 2018 25,556.81
 1.2 EPC

“ ” 2018
 49MW EPC 3.22 7,084.01
 10.33% 1087.46%
 2018 42,738.21 39.79%
 2.

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3.

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3.2

3.3

IEC61850

“ ” GIS

3.4

+ ”

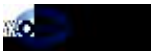
“ +

3.5

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3.6

4.



			2018
	99	2062	2019 1 31
		1,455,368	1.0390%

5.

73

6.

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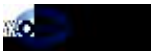
	682,950,203.40	99.56%	560,391,150.90	99.29%	21.87%
	3,014,025.30	0.44%	4,005,369.38	0.71%	-24.75%
	255,568,055.10	37.26%	254,651,256.23	45.12%	0.36%
EPC	427,382,148.30	62.30%	305,739,894.67	54.17%	39.79%
	3,014,025.30	0.44%	4,005,369.38	0.71%	-24.75%
	466,570,721.42	68.02%	398,607,841.79	70.63%	17.05%
	148,553,429.03	21.66%	159,822,972.40	28.32%	-7.05%
	70,840,078.25	10.33%	5,965,706.09	1.06%	1,087.46%

2

10%

	682,950,203.40	488,323,059.91	28.50%	21.87%	30.88%	-4.92%

255,568,055.10 122,190,805.88 52.19%



4

2017 04

70MW EPC

110kV 35kV

26,842.87 24,336.1333 2018 12 31

21,685.14

2018 05

ABC BC

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ABC

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ABC

23,997.95

49% 2018 12 31 792.61

2018 12 49MW EPC

4,704 32,296.72

2018 12 31 0

5

		2018		2017		
		122,190,805.88	24.92%	112,631,159.96	29.98%	8.49%
EPC		366,132,254.03	74.66%	260,489,938.60	69.34%	40.56%



		2,062,613.74	0.42%	2,558,995.76	0.68%	-19.40%

6

2018 6 14
100%

5000

5000

7

8

	328,079,755.21
	47.83%
	0.00%

5

1		129,044,144.70	18.81%
2	ECOPARK ENERGY OF VALENZUELA CORP	70,866,137.88	10.33%
3		58,831,062.25	8.58%
4		35,727,500.27	5.21%
5		33,610,910.11	4.90%
	--	328,079,755.21	47.83%



	166,523,461.63
	36.74%
	0.00%

5

1		47,699,545.09	10.52%
2		41,099,043.09	9.07%
3		34,606,341.53	7.64%
4		21,583,510.81	4.76%
5		21,535,021.11	4.75%
	--	166,523,461.63	36.74%

3

	2018	2017		
	22,797,379.29	18,309,322.09	24.51%	
	52,346,221.89	48,343,560.12	8.28%	
	7,066,562.31	10,062,830.59	-29.78%	
	19,239,363.96	14,855,522.17	29.51%	



4

21

90

5

4

25

	2018	2017	2016
	92	70	66
	13.96%	11.15%	11.32%
	19,239,363.96	14,855,522.17	14,592,615.54
	2.80%	2.63%	3.28%
	0.00	0.00	0.00
	0.00%	0.00%	0.00%
	0.00%	0.00%	0.00%

5

	2018	2017	
	529,312,833.55	493,454,662.99	7.27%
	509,189,089.74	437,088,949.06	16.50%
	20,123,743.81	56,365,713.93	-64.30%
	844,343,103.95	7,681,783.00	10,891.50%
	710,130,156.82	306,523,728.98	131.67%
	134,212,947.13	-298,841,945.98	144.91%

2018



	145,000,000.00	545,336,415.09	-73.41%
	194,869,481.76	199,962,986.94	-2.55%
	-49,869,481.76	345,373,428.15	-114.44%
	104,433,121.18	102,870,052.63	1.52%

1 7.27%

2 16.50%



	14,817.29	0.02%		
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1

	2018		2017			
	329,091,525. 27	23.17%	202,617,016. 85	16.85%	6.32%	
	390,892,460. 73	27.52%	296,065,867. 14	24.63%	2.89%	ECOPARK ENERGY OF VALENZUELA CORP 5045.12
	275,690,691. 60	19.41%	143,126,022. 64	11.90%	7.51%	
	6,004,645.67	0.42%	7,357,650.79	0.61%	-0.19%	
	21,386,140.4 7	1.51%			1.51%	
	228,362,775. 40	16.08%	215,769,432. 68	17.95%	-1.87%	
	617,047.66	0.04%			0.04%	
	105,000,000. 00	7.39%	134,410,000. 00	11.18%	-3.79%	EPC
	7,192,211.39	0.51%	4,675,266.89	0.39%	0.12%	



	4,977,014.97	0.35%	7,162,993.34	0.60%	-0.25%	
	14,300,000.00	1.01%	5,700,000.00	0.47%	0.54%	
			110,330.42	0.01%	-0.01%	
	331,666,296.81	23.35%	150,649,890.16	12.53%	10.82%	
	120,623,336.12	8.49%	300,296,629.67	24.98%	-16.49%	
	21,232,300.71	1.49%	10,835,061.17	0.90%	0.59%	

2

3

2018 12 31

39,890,925.01

	28,710,351.81	1,113,824.00
	11,180,573.20	16,735,713.77
	39,890,925.01	17,849,537.77

1



32,600,000.00	1,900,000.00	1,615.79%

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1

2017		37,409	20,627.4 1	23,003.4 1	0	0	0.00%	14,405.5 9		0
	--	37,409	20,627.4 1	23,003.4 1	0	0	0.00%	14,405.5 9	--	0
2017										
1780										
A	35,020,000.00			11.82	2017	10	25			
A	35,020,000.00			413,936,400.00				27,769,984.91		
	386,166,415.09				2017	10	25			
	591903324810303							605107102		



117130100100255416			12,076,415.09					
374,090,000.00						[2017]000743		
2018	12	31	23,003.41			2,376		
			2,026.98	EPC	18,600.43		20,627.41	
2018	12	31	9,780,919.76					
			9,240,405.95	874.70		9,780,045.06		
2018	12	31	153,825,771.96			10,263.93		
			12,000					

2

	(		(1)		(2)	(3) (2)/(1)					
	)										
1		15,033	15,033	2,027	2,027	13.48 %					

2019

1	1,515	1,515	351.27	351.27	23.19 %	10 25
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5		1,047	1,047	391.06	391.06	37.35 %	2019 04 25				
2 EPC		20,000	20,000	18,600 .43	18,600 .43	93.00 %		3,729. 93	3,729. 93		

3
2,376 2,376 0 2,376 100.00
%



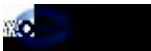
		2018 12 31 12,000

2020 4 25

3

1

2



1.

2016 11 “ ” 2016-2020

“ ”

3.6%-4.8% 20 2020 5.5% 6.8-7.2

	2016	2017	2018	2020
	33211	34119	35226	38000
	105388	110604	114367	121000
	3364	3582	4466	5800
	14864	16367	18426	21000
	7742	13025	17463	11000
	164575	177703	189967	200000

“ ” 2016-2020

1.1

1

“ ”
16.5%

9.9% 21.2% 10.8%

EPC

2

2018 131570MW 59390 MW 81.11%



2018 11
6000MW

3580MW

17100MW

2020
78000 MW

1.56

25

3

2020

310 /

60

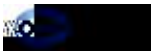
300 /

1.2

1

2018 9 3

2018 12 25



2019 3

2021

2024

2019

100

400 -600

“ ”

1.5

2011 4 22

2017

[2017]19

2016

EPC

EPC

2.

“ ”
“ ”

“ ”

“ ”
“ ”
“ ”

2018 GDP 7.3%

7.08% 6.7%

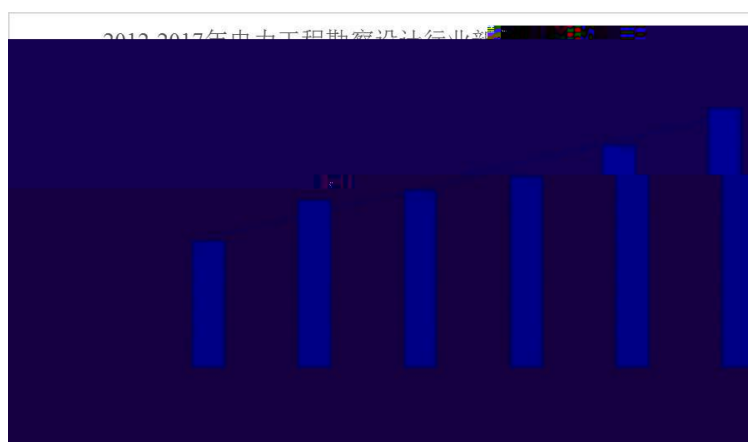
3.

“ ”

1

2017 1627.03 2012 -2017 15.45%

2012 -2017



2

2017 855.88 2016 11.26% 597.4

15.13% 258.48 3.24%

69.80%

2012-2017





3

2017 123.61 2016 87.75% 15%

2012-2017



15.45% 14.4% “ ”

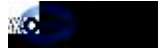
4.

EPC

50

“ ” “ ” “ ”

+IT





6.

2019

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2019

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2019

8.

9.

2019

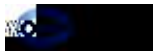
9,000

2019

2019

110,000

1.



EPC

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3.

4.

5.

1

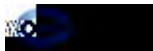
2018 05 03			



			http://www.cninfo.com.cn/new/index 2018 5 3
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2018 06 08

<http://www.cninfo.com.cn/new/index>
 2018 6 8





69,693,905.54									
10%	6,969,390.55					62,724,514.99			
14,008,000.00					156,095,256.95	2018	12	31	
204,811,771.94					66,563,942.84				
14,008,000.00					204,369,501.28	2018	12	31	
256,925,444.12									
2018									
2018	12	31	140,080,000		10	1.00			
14,008,000.00					0	10		3	

3

2016

2016

2017

2017

12

31

140,080,000

10

1.00

14,008,000.00

0

0

2018

2018

12

31

140,080,000

10

1.00

14,008,000.00

0

3

2018	14,008,000.0 0	73,533,333.3 9	19.05%	0.00	0.00%	14,008,000.0 0	19.01%
2017	14,008,000.0 0	76,966,118.4 6	18.20%	0.00	0.00%	14,008,000.0 0	18.20%
2016		73,299,462.9 9	0.00%	0.00	0.00%	0.00	0.00%

			1 36 2 25% 6 3 6 18 7 12 12 4 2 6 20 6 6 5	2017 10 30	2017 31 -2020 10 30	
			1 36 2 2 6 20 6 6	2017 10 30	2017 31 -2020 10 30	



	-		12	2017 10 30	2017 10 31 -2018 10 30	
			12 29 2015	2017 10 30	2015 12 29 -2018 12 28	

2

1

2

10%

2



6

5%

3

6



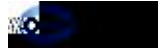


			1	2			
	-		100%	2	2017 10 30	2018 30 -2020 10	10 31
			3 6	3 1%			
					2017 10 30	2017 31 -2099 12	10 31

/

/

IPO



2018



		IPO		2017 10 30	2017 10 31 -2020 10 30	
			1 2 3 4 5 6 7	2017 10 30	2017 10 31 -2099 12 31	
				2017 10 30	2017 10 31 -2099 12 31	
			10 3 5	2017 10 30	2017 10 31 -2099 12 31	



	-					
				2017 10 30	2017 10 31 -2099 12 31	
			5	2017 10 30	2017 10 31 -2099 12 31	

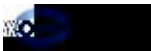


			20%			
			5	2017 10 30	2017 10 31 -2099 12 31	
				2017 10 30	2017 10 31 -2099 12 31	

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			1 2 3 4	2017 10 30	2017 10 31 -2099 12 31	
			1 2 3 4 5	2017 10 30	2017 10 31 -2099 12 31	

cninf 巨潮资讯
www.cninfo.com.cn



” “ ” “ ” “ ” “ ”		391,102,460.73 296,365,867.14 “ ” “ ” “ ” 331,666,296.81 150,649,890.16 “ ” 107,786.81 181,311.16
2 “ ” “ ” “ ” “ ” ” “ ”		“ ” 19,239,363.96 14,855,522.17 “ ”

2018 6 14 5000 100% 5000

	60
	2



()			()	()	()		
	668.55			2017 6 14 6,685,500	2018 1 22 2 2 1,257,825	2018 01 25	2018-00 6
	500			2018 2 7		2019 01 09	2019-00 7
	13.2			2018 1 8	2018 8 13	2017 10 18	

				15			
				120,000			
				12,000			

 $\angle$

2018

2018 10 15

1,455,368

2020 1

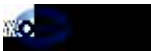
2019 1 31



1

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19%



3

4

5

1	21		
2		25.74	
3		53.76	2016
	11.83		

--	--	--

1

1

2

3



10%

10%

2

1

	2017 10 18	4,000	2018 01 22	13.31		6		
			2018 01 26	9.02		6		
			2018 01 26	170.91		6		
			2018 01 26	6.91		6		
			2018 01 26	16		6		
			2018 01 31	53.12		6		
			2018 01 31	53.12		6		
			2018 01 31	392.4		6		
			2018 02 06	32.5		6		
	2018	10,000	2018 06	31.6		3		



			03					
			2018 09 28	36.64		6		
			2018 09 28	34.85		6		
			2018 10 10	16.38		6		
			2018 10 15	8.89		6		
			2018 11 05	8.88		6		
			2018 11 05	10.36		6		
			2018 11 05	1.18		6		
			2018 11 20	10.64		6		
			2018 11 20	11.1		6		
			2018 11 20	4.76		6		



B1		27,600		B2		3,083.64		
B3		31,600		B4		1,112.34		
A1+B1+C1		27,600		A2+B2+C2		3,083.64		
A3+B3+C3		31,600		A4+B4+C4		1,112.34		
A4+B4+C4				1.20%				

2

3

1

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																-009
			7,000		20180309	20180608			4.50%	78.53	78.53	78.53	0			
			3,000		20180314	20180423			4.00%	13.15	13.15	13.15	0			
			2,000		20180214	20180321			3.70%	7.1	7.15	7.15	0			
			3,000		20180404	20180704			4.20%	31.41	31.41	31.41	0			
			6,000		20180612	20180912			4.55%	68.81	68.81	68.81	0			



			12,000		20180612	20180912			4.40 %	133.1	133.08	133.08	0		
			1,000		20180615	20180716			3.87 %	3.29	3.29	3.29	0		

20180918
 20180912
 3.75 %
 112.2
 112.19
 112.19
 0

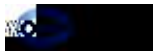


			2,000		20180918	20181029			3.60%	8.09	8.09	8.09	0			
			1,000		20181019	20181119			2.82%	2.4	2.4	2.4	0			

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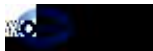
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	105,060,000	75.00%				-25,364,034	-25,364,034	79,695,966	56.89%	
2	6,800,034	4.85%				-6,800,034	-6,800,034	0	0.00%	
3	98,259,966	70.15%				-18,564,000	-18,564,000	79,695,966	56.89%	
	94,485,966	67.45%				-14,790,000	-14,790,000	79,695,966	56.89%	
	3,774,000	2.70%				-3,774,000	-3,774,000	0		



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	41,995,950	0	0	41,995,950		2020 10 31
	34,216,716	0	0	34,216,716		2020 10 31
	7,650,000	7,650,000	0	0		2018 10 31
-	6,800,034	6,800,034	0	0		2018 10 31
	4,080,000	4,080,000	0	0		2018 10 31
	3,483,300	0	0	3,483,300		2020 10 31
	3,060,000	3,060,000	0	0		2018 10 31
	3,060,000	3,060,000	0	0		2019 1 2
	714,000	714,000	0	0		2018 10 31
	105,060,000	25,364,034	0	79,695,966	--	--



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	17,320		14,822	9	0	9	0
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		29.98%	41,995,950		41,995,950		2,500,000
		24.43%	34,216,716		34,216,716		2,050,000
		5.46%	7,650,000		7,650,000		
-		4.85%	6,800,034		6,800,034		

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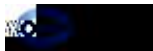
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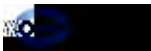


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				40	2018 10 29	2021 10 28	0	0	0	0	0
				55	2015 07 22	2018 10 29	0	0	0	0	0
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				47	2016 11 04	2021 10 28	0	0	0	0	0

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 9 1986 10 1993 3 1993 4
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			2012 12 21	2021 03 23	
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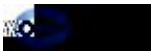


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			2008 05 19	2021 05 28	
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			2005 04 28	2021 05 28	
			2008 07 01	2019 05 06	
			2009 06 25	2019 08 08	
			2014 08 01	2020 08 01	
			2013 12 27	2022 04 10	
			2015 05 21	2022 04 10	
			2017 01 09	2020 01 09	
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			2017 04 07	2020 04 07	
	()		2002 09 06		
			2010 01 01		
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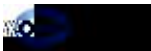


			2018 06 14	2021 06 14	
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			2019 01 23	2022 01 23	
			2019 01 31	2022 01 31	

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			54		8	
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			47		51.15	
			45		51.01	
			39		46.27	



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			50		1.33	
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			40		51.08	
			40		46.97	
			55		45.99	
			56		51.25	
			43		51.2	
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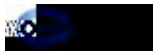
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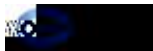
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2018		59.08%	2018 01 26	2018 01 26	2018 2018-007
2017		66.76%	2018 05 14	2018 05 15	2017 2018-032
2018		56.89%	2018 05 25	2018 05 25	2018 2018-033
2018		64.63%	2018 10 15	2018 10 15	2018 2018-058
2018		61.83%	2018 10 29	2018 10 29	2018 2018-066

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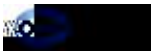
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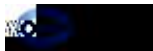
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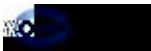


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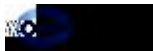
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	329,091,525.27	202,617,016.85
	391,102,460.73	296,365,867.14
	210,000.00	300,000.00
	390,892,460.73	296,065,867.14
	4,977,014.97	7,162,993.34
	7,192,211.39	4,675,266.89
	275,690,691.60	143,126,022.64
	120,623,336.12	300,296,629.67
	1,128,677,240.08	954,243,796.53
	14,300,000.00	5,700,000.00
	21,386,140.47	
	6,004,645.67	7,357,650.79
	228,362,775.40	215,769,432.68
	617,047.66	



	15,117,488.98	14,025,343.26
		110,330.42
	6,135,280.09	5,033,300.61
	291,923,378.27	247,996,057.76
	1,420,600,618.35	1,202,239,854.29
	105,000,000.00	134,410,000.00
	331,666,296.81	150,649,890.16
	9,021,554.14	10,454,808.66
	8,635,145.37	7,492,959.53
	14,397,277.32	17,998,718.50
	21,232,300.71	10,835,061.17
	107,786.81	181,311.16
	489,952,574.35	331,841,438.02



	724,294.34	
	724,294.34	
	490,676,868.69	331,841,438.02
	140,080,000.00	140,080,000.00
	506,922,843.17	506,922,843.17
	25,995,462.37	19,026,071.82
	256,925,444.12	204,369,501.28
	929,923,749.66	870,398,416.27
	929,923,749.66	870,398,416.27
	1,420,600,618.35	1,202,239,854.29

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	294,019,013.44	190,833,057.40
	340,184,693.47	269,626,761.46
	210,000.00	300,000.00
	339,974,693.47	269,326,761.46
	4,629,214.85	7,010,169.00
	62,597,334.62	81,214,538.24
	263,148,590.05	132,702,475.18
	120,058,487.80	300,078,044.32
	1,084,637,334.23	981,465,045.60
	14,300,000.00	5,700,000.00
	64,106,140.47	42,720,000.00
	6,004,645.67	7,357,650.79
	227,616,733.49	214,793,815.89
	617,047.66	
	15,059,434.73	13,922,618.65



	1,416,971,920.69	1,270,250,555.23
	75,000,000.00	134,410,000.00
	402,400,628.54	199,349,814.20
	8,741,484.76	10,213,759.61
	8,054,227.07	6,777,462.67
	13,208,363.76	16,268,085.47
	31,032,844.74	81,107,261.34
	107,786.81	
	538,437,548.87	448,126,383.29
	724,294.34	
	724,294.34	
	539,161,843.21	448,126,383.29
	140,080,000.00	140,080,000.00



	1,232,390.29	585,730.53
	11,394,127.88	5,765,891.26
	1,303,501.75	307,611.52
	6,626,296.42	
	-2,613,859.53	
-		
-	14,817.29	2,341,154.17
	86,411,266.16	89,726,258.48
	20,363.68	177,461.57
	172,794.14	5,670.58
	86,258,835.70	89,898,049.47
	12,725,502.31	12,931,931.01
	73,533,333.39	76,966,118.46
	73,533,333.39	76,966,118.46
	73,533,333.39	76,966,118.46
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	73,533,333.39	76,966,118.46
	73,533,333.39	76,966,118.46
	0.5249	0.6940
	0.5249	0.6940

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	614,302,393.87	462,941,664.98
	434,466,831.89	293,540,040.46
	3,099,861.71	3,874,767.00
	21,031,167.19	16,195,559.49
	49,551,039.65	43,618,463.55
	19,239,363.96	14,855,522.17
	5,629,438.74	9,555,483.16

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	5,316,290.77	8,649,787.38
	1,163,913.78	499,119.11



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	69,693,905.54	67,332,287.87

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	517,373,359.95	485,682,426.51
	8,437,651.80	2,947,029.25
	3,501,821.80	4,825,207.23



	529,312,833.55	493,454,662.99
	316,441,541.14	264,895,324.44
	121,393,169.83	99,375,471.74
	37,493,512.25	41,473,772.98
	33,860,866.52	31,344,379.90
	509,189,089.74	437,088,949.06
	20,123,743.81	56,365,713.93
	835,000,000.00	
	9,240,155.95	
	102,948.00	7,681,783.00
	844,343,103.95	7,681,783.00
	27,530,156.82	4,623,728.98
	682,600,000.00	301,900,000.00



	710,130,156.82	306,523,728.98
	134,212,947.13	-298,841,945.98
		386,166,415.09
	145,000,000.00	159,170,000.00
	145,000,000.00	545,336,415.09
	174,410,000.00	181,959,746.78
	20,459,481.76	8,876,872.77
		9,126,367.39
	194,869,481.76	199,962,986.94
	-49,869,481.76	345,373,428.15
	-34,088.00	-27,143.47
	104,433,121.18	102,870,052.63
	184,767,479.08	81,897,426.45
	289,200,600.26	184,767,479.08

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	474,557,094.05	353,979,754.95



	509,552,660.44	409,687,064.05
	251,091,685.83	187,362,352.33
	108,580,045.90	84,526,806.92
	31,613,963.27	33,902,923.81
	89,125,252.03	26,989,125.77
	480,410,947.03	332,781,208.83
	29,141,713.41	76,905,855.22
	835,000,000.00	
	9,240,155.95	
	102,948.00	7,648,783.00
	844,343,103.95	7,648,783.00
	27,492,393.82	4,097,035.20
	682,600,000.00	326,900,000.00
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	134,250,710.13	-323,348,252.20
		386,166,415.09
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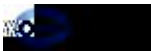
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									6,969,3 90.55	-20,9 77,39 0.55	-14,008 ,000.00
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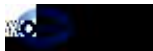
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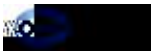
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12	10.00%	10.00%
23	30.00%	30.00%
34	50.00%	50.00%
45	80.00%	80.00%
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		5	5	19.00
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		5-10	5	19.00-9.50



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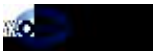
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GR201735000170

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2017 2019

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		11,592.08
	289,200,600.26	184,745,887.00
	39,890,925.01	17,859,537.77
	329,091,525.27	202,617,016.85

	28,710,351.81	1,113,824.00
	11,180,573.20	16,735,713.77
	39,890,925.01	17,849,537.77

2018 12 31

28,710,351.81

11,180,573.20

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	210,000.00	300,000.00



	390,892,460.73	296,065,867.14
	391,102,460.73	296,365,867.14

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	210,000.00	300,000.00
	210,000.00	300,000.00

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	4,700,000.00	
	4,700,000.00	

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	427,49 2,071.0 4	100.00 %	36,599, 610.31	8.56%	390,89 2,460.7 3	320,1 44,88 0.87	98.83 %	25,336, 838.73	7.91%	294,808, 042.14
						3,777 ,515. 09	1.17%	2,519,6 90.09	66.70%	1,257,82 5.00
	427,49									



	2,071.0 4	%	610.31		2,460.7 3	22,39 5.96	%	528.82		867.14
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1			
1	317,118,384.75	15,855,919.23	5.00%
1 2	83,127,556.47	8,312,755.65	10.00%
2 3	16,649,251.17	4,994,775.35	30.00%
3 4	5,303,322.81	2,651,661.41	50.00%
4 5	2,545,285.84	2,036,228.67	80.00%
5	2,748,270.00	2,748,270.00	100.00%
	427,492,071.04	36,599,610.31	

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11,262,771.58

0.00

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2014-YF-063	- 10kV	81,700.00
2013-YF-168	II 220KV	2,437,990.09
110KV		

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2018



		2,519,690.09			
	--	2,519,690.09	--	--	--

2017 0182 1

1,257,825.00

2,519,690.09

2,519,690.09

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		(%)
	1,300,000.00	26.12
	1,245,454.55	25.02
	376,000.00	7.55
	294,511.00	5.92
	223,624.23	4.49
	3,439,589.78	69.10

4

	7,192,211.39	4,675,266.89
	7,192,211.39	4,675,266.89

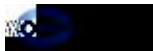
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131,356.30

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2018



	2,907,984.91			2,907,984.91		
	2,907,984.91			2,907,984.91		

2017 0182 1

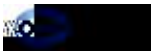
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	732,224,965.27
	125,776,674.36
	664,797,980.16
	193,203,659.47

6

	120,000,000.00	300,000,000.00



	0		0			
	14,300,000.00		14,300,000.00	5,700,000.00		5,700,000.00
	14,300,000.00		14,300,000.00	5,700,000.00		5,700,000.00

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	3,800,000.00			3,800,000.00					19.00%	
	1,900,000.00		1,900,000.00							
		5,000,000.00		5,000,000.00					4.76%	
		5,000,000.00		5,000,000.00					16.67%	
		500,000.00		500,000.00					10.00%	

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www.cninfo.com.cn



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1.	8,303,980.01			8,303,980.01
2.				
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2.				
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3				
1				
2				
4.				
1.	6,004,645.67			6,004,645.67
2.	7,357,650.79			7,357,650.79

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3

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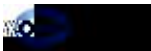
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	228,362,775.40	215,769,432.68
	228,362,775.40	215,769,432.68

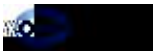
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2.	1,349,631.06 4.5 Tc[(377	3,502,079.65 1 n /P <</MCID		856,716.83 1 re f* 59.238/P <</MCID	15,712,176.3 129>> BDC ID 1 re f* 59.34 5 f* f* EMC /P	23,297,389.7 32 59.36 0.48/re f* 116.33 63	
1		3,502,079.65		1,399,964.59	856,716.83		5,758,761.07
2					476,821.27	15,712,176.3 7	16,188,997.6 15,712,758,7614
3							15,712,758,7614



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	617,047.66	
	617,047.66	

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2018



	12,422		11,790	11,790								
	,400.0		,909.0	,909.0								
	0		9	9								



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4.	9,962,188.45			23,411,303.26	4,475,310.45	37,848,802.16
1.	1,444,517.42			16,995,812.08	1,710,334.84	20,150,664.34
2.	199,243.80			1,518,129.91	863,275.13	2,580,648.84
1	199,243.80			1,518,129.91	863,275.13	2,580,648.84
3.						
1						
4.	1,643,761.22			18,513,941.99	2,573,609.97	22,731,313.18
1.						
2.						
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3.						
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4.						
1.	8,318,427.23			4,897,361.27	1,901,700.48	15,117,488.98



2.	8,517,671.03			2,995,895.39	2,511,776.84	14,025,343.26

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		6,135,280.09		5,033,300.61
		724,294.34		

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	70,000,000.00	134,410,000.00
	35,000,000.00	
	105,000,000.00	134,410,000.00

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16

	151,395,283.57	28,118,901.36



	180,271,013.24	122,530,988.80
	331,666,296.81	150,649,890.16

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	151,395,283.57	28,118,901.36
	151,395,283.57	28,118,901.36

2

1	146,811,856.79	97,511,299.40
1	33,459,156.45	25,019,689.40
	180,271,013.24	122,530,988.80

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	6,737,000.00	
	4,493,779.12	
	3,947,000.00	
	2,263,341.13	
	1,041,132.00	
	18,482,252.25	--

17

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1	5,030,074.42	6,480,722.99



1	3,991,479.72	3,974,085.67
	9,021,554.14	10,454,808.66

2 1

	708,679.25	
	473,886.79	
	441,509.43	
	386,037.74	
	330,188.68	
	2,340,301.89	--

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	38,033,413.26
	7,692,358.45
	47,068,542.84
	-1,342,771.13

18

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	7,492,959.53	115,564,510.60	114,422,324.76	8,635,145.37
-		6,948,526.94	6,948,526.94	
	7,492,959.53	122,513,037.54	121,370,851.70	8,635,145.37

2



1	7,487,797.01	94,963,056.22	93,824,336.38	8,626,516.85
2		8,837,655.43	8,837,655.43	
3		4,530,150.91	4,530,150.91	
		4,014,827.50	4,014,827.50	
		255,787.15	255,787.15	
		259,536.26	259,536.26	
4		6,048,539.50	6,045,073.50	3,466.00
5	5,162.52	1,003,579.92	1,003,579.92	5,162.52
		181,528.62	181,528.62	
	7,492,959.53	115,564,510.60	114,422,324.76	8,635,145.37

3

1		6,761,895.60	6,761,895.60	
2		186,631.34	186,631.34	
		6,948,526.94	6,948,526.94	

19

	8,023,353.37	12,374,316.90
	5,228,881.74	3,953,268.90
	37,427.76	59,745.89
	413,861.27	719,878.17
	406,421.94	687,474.73
	110,577.67	110,588.33
	112,684.80	62,748.88



	56,611.90	26,989.83
	7,456.87	3,706.87
	14,397,277.32	17,998,718.50

20

	107,786.81	181,311.16
	21,124,513.90	10,653,750.01
	21,232,300.71	10,835,061.17

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	107,786.81	181,311.16
	107,786.81	181,311.16

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2018



	90,150.00	15,952.00
	5,000,000.00	
	21,124,513.90	10,653,750.01

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	518,582.00	
	518,582.00	--

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	140,080,000. 00						140,080,000. 00

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22

	506,922,843.17			506,922,843.17
	506,922,843.17			506,922,843.17

23

	19,026,071.82	6,969,390.55		25,995,462.37
	19,026,071.82	6,969,390.55		25,995,462.37

10%



24

	204,369,501.28	134,136,611.61
	204,369,501.28	134,136,611.61
	73,533,333.39	76,966,118.46
	6,969,390.55	6,733,228.79
	14,008,000.00	
	256,925,444.12	204,369,501.28

- 1) 0.00
- 2) 0.00
- 3) 0.00
- 4) 0.00
- 5) 0.00

25

	682,950,203.40	488,323,059.91	560,391,150.90	373,121,098.56
	3,014,025.30	2,062,613.74	4,005,369.38	2,558,995.76
	685,964,228.70	490,385,673.65	564,396,520.28	375,680,094.32

26

	1,210,634.41	1,192,027.16
	1,180,563.88	1,217,946.57
	1,326,996.00	1,330,003.41
	48,750.00	45,000.00
	34,382.04	34,842.04
	337,681.62	231,671.83

32,792.11



	96,448.96	101,668.91
	4,268,249.02	4,301,806.94

27

	8,766,639.48	5,003,103.65
	2,917,006.29	4,753,961.98
	3,128,349.35	2,738,968.38
	3,184,759.17	2,116,364.00
	908,760.67	267,883.69
	553,299.82	887,750.65
	463,262.24	528,167.25
	411,775.27	481,508.27
	2,463,527.00	1,531,614.22
	22,797,379.29	18,309,322.09

28





	371,548.01	354,912.35
	2,165,889.85	2,645,874.77
	52,346,221.89	48,343,560.12

29

	17,291,231.48	12,446,663.44
	1,948,132.48	2,408,858.73
	19,239,363.96	14,855,522.17

30

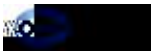
	6,377,957.41	8,795,336.05
	1,232,390.29	585,730.53
	34,088.00	110,451.02
	1,886,907.19	1,742,774.05
	7,066,562.31	10,062,830.59

31

	11,394,127.88	5,765,891.26
	11,394,127.88	5,765,891.26

32

	738,185.00	



	254,316.75	287,611.52
	145,000.00	
	130,000.00	
	31,000.00	
	5,000.00	20,000.00
	1,303,501.75	307,611.52

33

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36

	154,000.00		154,000.00
	6,702.75	5,665.26	6,702.75
	12,091.39	5.32	12,091.39
	172,794.14	5,670.58	172,794.14

37

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	955,671.68	1,061,367.81
	1,232,390.29	585,730.53
	1,313,501.75	



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		9,126,367.39
		9,126,367.39

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	73,533,333.39	76,966,118.46
	11,394,127.88	5,765,891.26
	10,624,007.81	12,174,031.30
	2,580,648.84	3,332,946.31
	110,330.42	661,981.56
	-24,922.89	-2,341,154.17
	6,702.75	5,665.26
	6,412,045.41	8,822,479.52
	-6,626,296.42	
	-1,101,979.48	-877,823.36
	724,294.34	
	-132,564,668.96	-17,722,294.65



	-131,083,622.72	-22,561,424.90
	186,139,743.44	-7,860,702.66
	20,123,743.81	56,365,713.93
2	--	--
3	--	--
	289,200,600.26	184,767,479.08
	184,767,479.08	81,897,426.45
	104,433,121.18	102,870,052.63

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	289,200,600.26	184,767,479.08
		11,592.08
	289,200,600.26	184,745,887.00



		10,000.00
	289,200,600.26	184,767,479.08

40

	39,890,925.01	
	39,890,925.01	--

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	--	--	6,863,371.17
	1,000,024.94	6.8632	6,863,371.17
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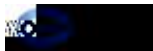
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10,000.00

	738,185.00		738,185.00
	254,316.75		254,316.75
	145,000.00		145,000.00
	130,000.00		130,000.00
	31,000.00		31,000.00
	5,000.00		5,000.00
	10,000.00		10,000.00



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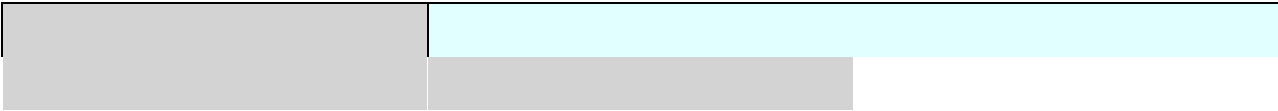
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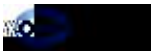


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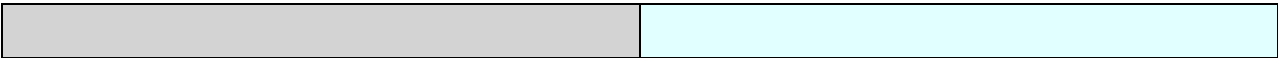
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	-6,707,843.25	

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	6,863,371.17		6,863,371.17	269.93		269.93
				472,444.88		472,444.88
	6,863,371.17		6,863,371.17	472,714.81		472,714.81

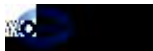
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12

	1	1-3	3-6	6-9	9-12	
	10,000,000.00	30,000,000.00	35,000,000.00	30,000,000.00		105,000,000.00
	60,106,171.40	33,031,264.48	58,257,847.69			151,395,283.57
	107,786.81					107,786.81
	70,213,958.21	63,031,264.48	93,257,847.69	30,000,000.00		256,503,070.38

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	30% 2016 11
	2018.8
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	15%

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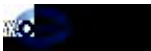
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		41,844.83			61,196.58

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		16,351.55	283,018.86
		2,030,957.39	3,177,702.88
			439,622.64



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		200,000.00	200,000.00
		40,000.00	80,000.00
		613,766.92	618,895.56

		257,400.00	257,400.00

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7,074,017.71 2018 07 04 2019 01 04



	348,543.72	2018 09 28	2019 03 28	
	163,800.00	2018 10 10	2019 04 10	
	88,896.50	2018 10 15	2019 04 15	
	88,834.19	2018 11 05	2019 05 05	
	103,600.00	2018 11 05	2019 05 05	
	11,760.00	2018 11 05	2019 05 05	
	106,400.00	2018 11 20	2019 05 20	
	111,042.74	2018 11 20	2019 05 20	
	47,573.27	2018 11 20	2019 05 20	
	32,694.33	2018 11 20	2019 05 20	
	38,640.00	2018 11 29	2019 05 29	
	316,580.24	2018 11 29	2019 05 29	
	504,000.00	2018 11 29	2019 05 29	
	53,443.36	2018 11 29	2019 05 29	
	106,395.18	2018 12 12	2019 06 12	
	9,056.25	2018 08 23	2019 02 23	

	530,000.00	2017 06 16	2018 01 15	
	853,566.06	2017 12 20	2018 05 10	

2018



	365,973.98	2017 12 20	2018 05 10	
	360,000.00	2018 03 23	2019 02 28	
	7,028,000.00	2018 11 06	2019 11 06	
	3,832,788.90	2018 11 06	2019 11 06	
	2,400,000.00	2017 11 23	2019 11 23	
	320,000.00	2017 11 21	2020 12 31	
	640,000.00	2018 04 09	2021 04 09	
	710,400.00	2018 05 17	2021 05 16	
	10,000,000.00	2018 04 13	2019 01 13	

20,000,000.00



	17,986,049.64	2018 07 20	2019 01 20	
	5,828,250.00	2018 07 20	2019 01 20	
	2,760,750.00	2018 07 20	2019 01 20	
	256,000.00	2018 07 25	2019 01 25	
	160,000.00	2018 07 25	2019 01 25	
	125,280.00	2018 07 25	2019 01 25	
	154,400.00	2018 08 08	2019 02 08	
	102,972.80	2018 08 08	2019 02 08	
	102,972.80	2018 08 08	2019 02 08	
	78,400.00	2018 08 08	2019 02 08	
	70,232.00	2018 08 08	2019 02 08	
	280,928.00	2018 08 17	2019 02 17	
	594,274.80	2018 10 18	2019 04 18	

103,180.00 2018



	7,872,963.43	6,697,392.67

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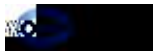
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		2,089,829.13	104,491.46		
		1,687,844.00	710,135.97	1,702,844.00	431,820.18
		2,192,757.99	164,790.90	7,121,479.72	356,073.99
		370,701.00	37,070.10	372,399.11	18,619.96
		105,000.00	5,250.00		
		28,000.00	1,400.00		
				1,204,488.46	60,224.42
				14,000.00	700.00

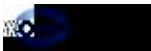
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		93,350.83	120,800.00



			180,384.96

257,400.00



2

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1.

2018 12 31	52,453,100.33	80,000.00
17,040,728.94	5 4	

2.

2018 12 31	4,700,000.00
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2

3

1



2019 1 16

1000

4

2019 2 19

30

5

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-

2,801,600

2019 3 6 3

2%

1%

6

1,400,800

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2

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2

3

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2

4

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190



1

1)

	210,000.00	300,000.00
	210,000.00	300,000.00

2)

|--|--|

3)

	4,700,000.00	
	4,700,000.00	

4)

|--|--|

2

1)

	370,225,089.78	100.00%	30,250,396.31	8.17%	339,974,693.47	290,027,020.29	98.71%	21,958,083.83	7.57%	268,068,936.46
						3,777,515.09	1.29%	2,519,690.09	66.70%	1,257,825.00
	370,225,089.78	100.00%	30,250,396.31		339,974,693.47	293,804,535.38	100.00%	24,477,773.92		269,326,761.46



1			
1	254,723,736.07	12,736,186.80	5.00%
1 2	73,216,911.72	7,321,691.17	10.00%
2 3	15,609,865.85	4,682,959.76	30.00%
3 4	3,521,627.81	1,760,813.91	50.00%
4 5	2,257,605.84	1,806,084.67	80.00%
5	1,942,660.00	1,942,660.00	100.00%
	351,272,407.29	30,250,396.31	

			(%)
	18,952,682.49		

2)

8,292,312.48

0.00

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3)

2014-YF-063	- 10kV	81,700.00
2013-YF-168	II 220KV	2,437,990.09
110KV		

2018



		2,519,690.09			
	--	2,519,690.09	--	--	--

2017 0182 1

1,257,825.00

2,519,690.09

2,519,690.09

4)

		(%)	
	22,113,226.42	5.97	1,602,080.66
	21,778,532.06	5.88	1,468,411.51
	19,880,629.09	5.37	994,031.45
	18,952,682.49	5.12	
	18,932,097.48	5.11	1,034,466.81
	101,657,167.54	27.45	5,098,990.43

5)

6)

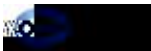
2

	62,597,334.62	81,214,538.24
	62,597,334.62	81,214,538.24

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2)

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1)

	63,217,		620,16	0.98%	62,597,	81,70		488,200	0.60%	81,214,5
	501.25		6.63		334.62	2,738		.34		38.24
						.58				



5	28,312.00	28,312.00	100.00%
	7,458,052.16	620,166.63	

			%
	55,759,449.09		

2)

131,966.29

0.00

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3)

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4)

	55,759,449.09	76,855,580.10
	6,929,028.30	2,904,522.00
		1,204,488.46
	395,663.78	609,824.52
	69,718.00	61,370.00
	63,642.08	66,953.50
	63,217,501.25	81,702,738.58

5)



		53,858,116.23	1 1-3	85.19%	
		1,901,332.86		3.01%	
		1,220,000.00	1 1-2	1.93%	66,000.00
		1,131,000.00	1	1.79%	56,550.00
		875,000.00	1	1.38%	43,750.00
	--	58,985,449.09	--	93.30%	166,300.00

6)

|--|--|--|--|--|

7)

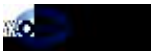
8)

3

	42,720,000.00		42,720,000.00	42,720,000.00		42,720,000.00
	21,386,140.47		21,386,140.47			
	64,106,140.47		64,106,140.47	42,720,000.00		42,720,000.00

1

	6,080,000.00			6,080,000.00		



	6,060,000.00			6,060,000.00		
	30,580,000.00			30,580,000.00		
		0.00		0.00		
	42,720,000.00			42,720,000.00		

2

		24,000,000.00		-2,613,859.53						21,386,140.47	
		24,000,000.00		-2,613,859.53						21,386,140.47	
		24,000,000.00		-2,613,859.53						21,386,140.47	

3

2018 6 14

5000

100%

2018 12 31

5000

4



	606,537,631.05	432,404,218.15	453,959,874.23	290,981,044.70
	7,764,762.82	2,062,613.74	8,981,790.75	2,558,995.76
	614,302,393.87	434,466,831.89	462,941,664.98	293,540,040.46

5

	-2,613,859.53	
	9,240,155.95	
	6,626,296.42	

1

	8,114.54	
	1,313,501.75	
	9,240,155.95	





2018